



# Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Roz McGee			(801)583-6039	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
2552 East 1700 South		Salt Lake City	UT	84108
Office	District Number	County	Political Party	
House	28	Salt Lake	Democrat	

## Type of Report (Check the appropriate box)

### INTERIM REPORTS:

- ☐ Seven days preceding Party Convention  
(Required by all candidates)
- ☐ Seven days preceding Primary Election  
(Required by all candidates)
- ☐ August 31st  
(Required by all candidates)
- ☐ Seven days preceding a General Election  
(Required by all candidates)

### YEAR-END REPORT

- ☒ January 10th of every year

### FINAL REPORT:

- ☐ Final Report  
(Required by all candidates and  
officeholders as soon as they close  
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

## Report Verification

I, \_\_\_\_\_  
Name of Candidate

affirm that this Report of Contributions and Expenditures is  
true, accurate and correct to the best of my knowledge.

\_\_\_\_\_  
Signature of Candidate

\_\_\_\_\_  
Date

### To File this Form

Mail or deliver to  
Lieutenant Governor's Office  
Utah State Capitol, Suite 220  
Salt Lake City, UT 84114-2325  
(801) 538 - 1133

### For More Information

Contact the Lieutenant Governor's Office  
(801) 538 - 1041  
1-800-995-VOTE(8683)  
elections@utah.gov

### For Office Use Only

☒ Entered \_\_\_\_\_

☐ Copied \_\_\_\_\_

Date Received

LEGISLATIVE CANDIDATE

Page <b>2</b>	of <b>6</b>
Candidate or Officeholder's Last Name <b>McGee</b>	
Date of Report <b>1/13/2009</b>	

## Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

<b>REPORTING PERIOD DETAILS</b>		
Report: <b>Year End</b>		
Beginning Date: <b>1/1/2008</b>		
Ending Date: <b>12/31/2008</b>		
Due Date: <b>1/12/2009</b>		
<b>BALANCE SUMMARY</b>		
<b>1</b>	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	<b>\$7,615.73</b>
<b>2</b>	Total Contributions Received (See Schedule A)	<b>\$500.00</b>
<b>3</b>	Subtotal (Add lines 1 & 2)	<b>\$8,115.73</b>
<b>4</b>	Total Expenditures Made (See Schedule B)	<b>\$9,782.72</b>
<b>5</b>	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	<b>(\$1,666.99)</b>

Page <b>3</b>	of <b>6</b>
Candidate or Officeholder's Last Name <b>McGee</b>	
Date of Report <b>1/13/2009</b>	

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
1/1/2008	Miscellaneous	, UT				\$200.00
3/6/2008	Comast	1500 Market Street Centre Square East Tower Philadelphia, PA 19102-2148				\$300.00
<b>SUB TOTAL FOR THIS PAGE</b>						\$500.00
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						\$500.00

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

Page <b>4</b>	of <b>6</b>
Candidate or Officeholder's Last Name <b>McGee</b>	
Date of Report <b>1/13/2009</b>	

## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
1/7/2008	Utah State Democratic Party	Leg. Gala				\$500.00
1/8/2008	Leg. Research & Gen Counsel	International Usage for Blackberry				\$26.35
3/2/2008	Marcie West for HD 14	Campaign Contribution				\$100.00
3/5/2008	Sabrina King	Campaign Contribution				\$100.00
3/8/2008	Caralyn Hill	Campaign Contribution				\$500.00
3/25/2008	Copy Stop	Mass Mtg Agendas				\$13.36
3/26/2008	Office Max	Office Supplies				\$52.30
4/15/2008	Ut State Dem Committee	Jefferson Jackson Celebration				\$500.00
5/14/2008	Springmeyer for Governor	Campaign Contribution				\$500.00
5/14/2008	Suzanne Morgchild for Leg.	Campaign Contribution				\$100.00
5/21/2008	Brad King for Senate	Campaign Contribution				\$500.00
5/28/2008	Bennion Spencer for Cong	Campaign Contribution				\$50.00
5/28/2008	Jani Iwanoto for Leg	Campaign Contribution				\$100.00
5/28/2008	Lisa Johnson for Leg.	Campaign Contribution				\$100.00
5/28/2008	Mark Sage for Leg.	Campaign Contribution				\$50.00
5/28/2008	Mary Lou Huffmon for Leg.	Campaign Contribution				\$100.00
5/28/2008	Richard Watson for Senate	Campaign Contribution				\$100.00
5/28/2008	Steve Olsen for UT Senate	Campaign Contribution				\$100.00
5/28/2008	XMission	Website				\$10.00
6/12/2008	Carole Peterson for HD 16	Campaign Contribution				\$500.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$4,002.01</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$4,002.01</b>

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

Page <b>5</b>	of <b>6</b>
Candidate or Officeholder's Last Name <b>McGee</b>	
Date of Report <b>1/13/2009</b>	

## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
6/17/2008	Committee for Democratic Majority	Democrat Breakfast				\$50.00
6/28/2008	Karen Morgan for Senate	Campaign Contribution				\$200.00
6/28/2008	Kathy Lofft for House 53	Campaign Contribution				\$100.00
6/28/2008	Mike Lee for House Dist 32	Campaign Contribution				\$200.00
7/13/2008	Jennifer Burley Wolfe	Campaign Contribution				\$50.00
8/1/2008	Trish Beck for Leg	Campaign Contribution				\$200.00
8/4/2008	Ellen Reddick for City Council	Campaign Contribution				\$300.00
8/4/2008	Laura Black	Campaign Contribution				\$100.00
8/4/2008	Marie Poulson	Campaign Contribution				\$100.00
8/14/2008	Bennion Spencer	Campaign Contribution				\$100.00
8/14/2008	Office Max	Office Supplies				\$20.91
8/29/2008	Jean Hill	Campaign Contribution				\$500.00
8/29/2008	SL County Democratic Party	Forum 500				\$500.00
8/29/2008	Tim Cosgrove	Campaign Contribution				\$100.00
9/18/2008	State Democratic Party	Table at ER Luncheon				\$500.00
10/6/2008	Karen Moque for Senate	Campaign Contribution				\$50.00
10/6/2008	Mark Sage for HD 12	Campaign Contribution				\$50.00
10/6/2008	RaDene Hatfield	Campaign Contribution				\$500.00
10/8/2008	Ava Painter for House	Campaign Contribution				\$50.00
11/6/2008	Office Max	Office Supplies				\$47.80
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$3,718.71</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$7,720.72</b>

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

Page <b>6</b>	of <b>6</b>
Candidate or Officeholder's Last Name <b>McGee</b>	
Date of Report <b>1/13/2009</b>	

## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
11/17/2008	Ellen Reddick	Campaign Contribution				\$500.00
11/17/2008	Jill Collette	Accounting				\$400.00
11/17/2008	Radene Hatfield	Campaign Contribution				\$500.00
11/23/2008	Morgan Bowen	Campaign Contribution				\$200.00
11/28/2008	Bennion Spencer	Campaign Contribution				\$200.00
12/31/2008	Utah St. Democratic Party	1/24 Leg. Event				\$250.00
12/31/2008	Washington Mutual	Bank Fee				\$12.00
<b>SUB TOTAL FOR THIS PAGE</b>						\$2,062.00
<b>TOTAL EXPENDITURES MADE</b>						\$9,782.72

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed